

NAVIGANT CONSULTING, INC. AND SUBSIDIARIES
RECAST SEGMENT INFORMATION (1)*
(UNAUDITED)

All numbers in \$000s except percentages	2011				2011	2010				2010
	Q4	Q3	Q2	Q1	Full Year	Q4	Q3	Q2	Q1	Full Year
Business Segment Revenues										
Disputes, Investigations & Economics	\$ 90,346	\$ 93,559	\$ 95,472	\$ 91,473	\$ 370,850	\$ 88,765	\$ 93,408	\$ 93,017	\$ 104,656	\$ 379,846
% of Total Revenues	46%	46%	49%	48%	47%	49%	53%	54%	60%	54%
Financial, Risk & Compliance Advisory	40,651	45,447	37,408	36,157	159,663	36,180	28,552	27,210	20,888	112,830
% of Total Revenues	21%	22%	19%	19%	20%	20%	16%	16%	12%	16%
Healthcare	39,915	38,656	36,102	37,168	151,841	34,458	28,342	31,046	28,961	122,807
% of Total Revenues	20%	19%	19%	20%	19%	19%	16%	18%	17%	17%
Energy	26,093	26,810	25,426	24,001	102,330	23,537	24,545	21,050	19,045	88,177
% of Total Revenues	13%	13%	13%	13%	13%	13%	14%	12%	11%	13%
Total Company	\$ 197,005	\$ 204,472	\$ 194,408	\$ 188,799	\$ 784,684	\$ 182,940	\$ 174,847	\$ 172,323	\$ 173,550	\$ 703,660
Business Segment Revenues Before Reimbursements (RBR)										
Disputes, Investigations & Economics	82,305	85,723	86,140	84,797	338,965	80,031	84,821	84,848	94,849	344,549
% of Total Company RBR	48%	47%	50%	50%	49%	49%	55%	55%	62%	55%
Financial, Risk & Compliance Advisory	32,653	39,850	33,134	30,835	136,472	31,571	24,565	24,276	17,875	98,288
% of Total Company RBR	19%	22%	19%	18%	20%	20%	16%	16%	12%	16%
Healthcare	34,991	34,023	32,041	33,556	134,611	30,728	24,174	26,841	24,189	105,933
% of Total Company RBR	20%	19%	18%	20%	19%	19%	16%	17%	16%	17%
Energy	21,047	22,225	21,978	20,416	85,666	19,422	19,662	18,652	16,956	74,692
% of Total Company RBR	12%	12%	13%	12%	12%	12%	13%	12%	11%	12%
Total Company	\$ 170,996	\$ 181,821	\$ 173,293	\$ 169,604	\$ 695,714	\$ 161,752	\$ 153,222	\$ 154,617	\$ 153,870	\$ 623,461
Segment Operating Profit										
Disputes, Investigations & Economics	30,504	31,669	31,191	29,308	122,672	23,726	29,883	29,301	35,549	118,459
% of RBR	37%	37%	36%	35%	36%	30%	35%	35%	37%	34%
Financial, Risk & Compliance Advisory	11,997	11,531	11,136	10,242	44,906	12,276	7,149	7,554	4,219	31,197
% of RBR	37%	29%	34%	33%	33%	39%	29%	31%	24%	32%
Healthcare	11,756	10,610	9,659	10,714	42,739	9,090	8,988	10,571	8,699	37,348
% of RBR	34%	31%	30%	32%	32%	30%	37%	39%	36%	35%
Energy	8,180	8,644	8,324	7,734	32,882	7,873	7,800	7,243	5,994	28,911
% of RBR	39%	39%	38%	38%	38%	41%	40%	39%	35%	39%
Total Company	\$ 62,437	\$ 62,454	\$ 60,310	\$ 57,998	\$ 243,199	\$ 52,965	\$ 53,820	\$ 54,669	\$ 54,461	\$ 215,915
% of RBR	37%	34%	35%	34%	35%	33%	35%	35%	35%	35%

RECAST SEGMENT METRIC INFORMATION (1) *

	2011				2011	2010				2010
	Q4	Q3	Q2	Q1	Full Year	Q4	Q3	Q2	Q1	Full Year
Average Billable Full Time Equivalent Headcount (FTE) (2)(3)										
Disputes, Investigations & Economics										
Consulting	655	667	664	688	668	726	759	810	852	785
Technology, Data & Process	144	139	109	112	126	120	130	139	146	134
Total	799	806	773	800	794	846	889	949	998	919
Financial, Risk & Compliance Advisory										
Consulting	258	252	242	240	248	239	232	184	156	203
Total	258	252	242	240	248	239	232	184	156	203
Healthcare										
Consulting	380	362	346	356	361	334	275	274	280	291
Technology, Data & Process	149	116	113	104	121	71	-	-	-	18
Total	529	478	459	460	482	405	275	274	280	309
Energy										
Consulting	303	302	290	282	294	266	259	253	245	256
Technology, Data & Process	-	-	-	-	-	-	-	-	-	-
Total	303	302	290	282	294	266	259	253	245	256
Total Company										
Consulting	1,596	1,583	1,542	1,566	1,571	1,565	1,525	1,521	1,533	1,535
Technology, Data & Process	293	255	222	216	247	191	130	139	146	152
Total	1,889	1,838	1,764	1,782	1,818	1,756	1,655	1,660	1,679	1,687
Average Bill Rate (2)(4)										
Disputes, Investigations & Economics	333	329	326	323	326	305	304	305	297	304
Financial, Risk & Compliance Advisory	314	332	340	317	329	319	314	318	318	320
Healthcare	251	241	241	249	243	239	243	240	239	239
Energy	188	189	189	191	189	194	200	201	197	198
Total Company	283	282	283	281	282	273	276	275	273	275
Average Utilization (based on 1,850 hrs) (2)(5)										
Disputes, Investigations & Economics	73%	74%	79%	76%	75%	70%	68%	67%	76%	71%
Financial, Risk & Compliance Advisory	73%	74%	79%	80%	76%	76%	69%	71%	74%	72%
Healthcare	73%	78%	79%	76%	77%	73%	78%	84%	83%	79%
Energy	77%	80%	83%	81%	80%	80%	79%	78%	76%	78%
Total Company	74%	76%	80%	78%	77%	74%	72%	73%	77%	74%

FOOTNOTES

***TOTALS MAY NOT SUM DUE TO ROUNDING DIFFERENCES**

(1) During the quarter ended June 30, 2012, the Company made changes to its reporting segments, and prior period segment information has been recast to reflect these changes. See the Company's press release dated July 24, 2012 for further information.

(2) Technology, data & process is composed of technology services, invoice and claims processing, discovery services and benchmarking. The related FTE employees are dedicated to maintaining and enabling these services and do not record time to specific client engagements (Technology FTE). Beginning with the second quarter 2012 we no longer include Technology FTE in utilization and average bill rate data. Prior period metric data has been recast to conform to this presentation.

(3) Average FTE is our average headcount during the period adjusted for part-time status. Average FTE is further split between a) Consulting - individuals assigned to client service who record time to client engagements; b) Technology - individuals assigned to client service who provide technology services or otherwise do not record time to specific client engagements; and c) Non-billable - individuals assigned to administrative and support functions, including office services, corporate functions, and certain practice support functions.

(4) Average bill rate is calculated by dividing fee revenues before certain adjustments such as discounts and markups, by the number of hours associated with the fee revenues. Fee revenues and hours billed on performance based services and related to Technology FTE are excluded from average bill rate.

(5) Average utilization rate is calculated by dividing the number of hours of our Consulting FTE who recorded time to client engagements during a period, by the total available working hours for these consultants during the same period (1,850 hours).